

# Agreement Periodic donation

Copy for the giver

**foam**

## 1 Gift statement

The undersigned (*name giver*) \_\_\_\_\_

declares to donate to

Stichting Fotografie Museum Amsterdam

The donation consists of fixed and regular payments of (*amount in figures*)

€ \_\_\_\_\_

(*amount in text*) \_\_\_\_\_

euro

per year, which are made for at least five years and end at the latest by:

- the decease of the giver
- expired ANBI status, losing job or becoming incapacitated
- the decease of someone else than the giver

*Does the donation end due to the decease of someone else than the giver? Please fill in the name of that person.*

## 2 Duration of the gift

2a What is the duration of the gift?  5 years  \_\_\_\_\_ years (minimum 5 years)  indefinite period of time

2b What is the date of the first payment? \_\_\_\_ - \_\_\_\_ - \_\_\_\_\_

## 3 Personal data giver

Last name \_\_\_\_\_

First name(s) (in full) \_\_\_\_\_

Citizen service number \_\_\_\_\_

Date and place of birth \_\_\_\_\_

Address \_\_\_\_\_

Zipcode and city \_\_\_\_\_

Country \_\_\_\_\_

Telephone number \_\_\_\_\_

Email address \_\_\_\_\_

#### 4 Data Foam

*Let Foam fill in this section*

4a Name of institution Stichting Fotografie Museum Amsterdam

4b Transaction number \_\_\_\_\_

4c RSIN/fiscal code 810303267

#### 5 Signature giver

Place \_\_\_\_\_

Date \_\_\_\_\_

Signature \_\_\_\_\_

#### 6 Personal data and signature partner of giver *(if present)*

Last name \_\_\_\_\_

First name(s) (in full) \_\_\_\_\_

Citizen service number \_\_\_\_\_

Date and place of birth \_\_\_\_\_

Country \_\_\_\_\_

#### **Signature**

Place \_\_\_\_\_

Date \_\_\_\_\_

Signature \_\_\_\_\_

#### 7 Signature on behalf of Foam

Name Marloes Krijnen

Function Director

Place Amsterdam

Date \_\_\_\_\_

Signature \_\_\_\_\_

# Agreement Periodic donation

Copy for the receiver

## 1 Gift statement

The undersigned (*name giver*) \_\_\_\_\_

declares to donate to

Stichting Fotografie Museum Amsterdam

The donation consists of fixed and regular payments of (*amount in figures*)

€ \_\_\_\_\_

(*amount in text*) \_\_\_\_\_

euro

per year, which are made for at least five years and end at the latest by:

the decease of the giver

expired ANBI status, losing job or becoming incapacitated

the decease of someone else than the giver

*Does the donation end due to the decease of someone else than the giver? Please fill in the name of that person.*

## 2 Duration of the gift

2a What is the duration of the gift?  5 years  \_\_\_\_\_ years (minimum 5 years)  indefinite period of time

2b What is the date of the first payment? \_\_\_\_ - \_\_\_\_ - \_\_\_\_\_

## 3 Personal data giver

Last name \_\_\_\_\_

First names (in full) \_\_\_\_\_

Citizen service number \_\_\_\_\_

Date and place of birth \_\_\_\_\_

Address \_\_\_\_\_

Zipcode and city \_\_\_\_\_

Country \_\_\_\_\_

Telephone number \_\_\_\_\_

Email address \_\_\_\_\_

#### 4 Data Foam

*Let Foam fill in this section*

4a Name of institution Stichting Fotografie Museum Amsterdam

4b Transaction number \_\_\_\_\_

4c RSIN/fiscal code 810303267

#### 5 Signature giver

Place \_\_\_\_\_

Date \_\_\_\_\_

Signature \_\_\_\_\_

#### 6 Personal data and signature partner of giver *(if present)*

Last name \_\_\_\_\_

First names (in full) \_\_\_\_\_

Citizen service number \_\_\_\_\_

Date and place of birth \_\_\_\_\_

Country \_\_\_\_\_

#### **Signature**

Place \_\_\_\_\_

Date \_\_\_\_\_

Signature \_\_\_\_\_

#### 7 Signature on behalf of Foam

Name Marloes Krijnen

Function Director

Place Amsterdam

Date \_\_\_\_\_

Signature \_\_\_\_\_

# Explanation

You want to make a periodic donation to Foam. If your donation meets a number of conditions, it can be deducted on your taxable income. A written agreement must then have been drawn up between you and Foam. You can use this form for this.

## Conditions for a periodic donation

You can check the conditions that a periodic gift must meet to qualify for deductions on your income tax return via [www.belastingdienst.nl/giften](http://www.belastingdienst.nl/giften). Calculate your tax benefits if you make a gift to Foam: [www.anbigift.nl/foam](http://www.anbigift.nl/foam).

## Steps

In this explanation you will read which steps you, the 'giver', and Foam have to take, to make sure you can deduct the paid amounts as a periodic donation on your income tax return.

- The giver completes his / her sections on the Agreement Periodic donation.
- The giver signs both the copy for the donor and the copy for Foam and sends both copies to Foam.
- Foam then fills in its own sections on the form and signs both copies.
- Foam returns the copy for the giver to you and keeps its own copy.

## 1 Gift statement

In this section you fill in:

- your name
- the amount you donate per year, both in figures and in text
- whether the gift ends:
  - on the decease of yourself or of another person
  - if you lose your job
  - if you become incapacitated
  - if Foam loses its ANBI status

### *Fixed and equal periodic payments*

The donation must consist of a right to fixed and equal payments. This means that you are obliged to pay the same amount to Foam every year. You may decide for yourself whether to divide that annual amount into several amounts and, for example, to pay part of the annual amount to Foam every month or quarter, or to pay the annual amount at once.

### *The decease of you or someone else*

The agreement must stipulate that the benefits end with the decease of yourself or someone else. The other can be anyone, for example your brother or your partner. You have to make a choice whether you want the benefits to end when you decease or when someone else deceases. This agreement cannot be used if you want the benefits to end when several people decease.

### *You become unemployed or incapacitated*

Do you wish to not have the obligation to make the donation in case you become unemployed or incapacitated? Then you can include this provision in your agreement. If you do so, you are entitled to donation deductions as long as you continue to make the donation on the basis of the agreement. Even if you stop the gift within the five-year term.

### *In case Foam loses its ANBI status*

Do you not pay the donation for at least 5 years in sequence because Foam is no longer an ANBI in the future? Then you may deduct the amounts paid, but only for the time that you could not know that Foam was no longer an ANBI. Foam will no longer be an ANBI due to withdrawal of the ANBI status, or to bankruptcy.

## **2 Duration of the gift**

Here you enter the total number of years that you make the payments. You must make a donation for at least five years. Do you want to make a donation for more than five years? Then enter the agreed number of years, for example eight or ten years. Do you agree to make a donation, until you indicate that you no longer want this? Then tick the box 'indefinite period of time'.

### *Date of the first payment*

Here you enter the date on which you pay the amount of the periodic donation to Foam for the first time. That does not necessarily have to be the same year as the year in which you sign this agreement, however it can only be later, not earlier than the year of signing .

### *Example*

In November 2018 you agree to donate € 250 to Foam each year. The first time you donate € 250 is on April 12, 2019. You fill in April 12, 2019.

### **Please note**

Donations that you have made before signing this agreement do not count as a periodic donation.

## **4 Data Foam**

### *Transaction number*

The transaction number is the number under which Foam has included this agreement in its administration. This number consists of a minimum of one and a maximum of fifteen figures. It is not allowed to use letters or other signs. The number also must be unique. Foam can therefore only use the same number once.

### *RSIN/fiscal code*

This is the number under which Foam is registered at the Tax Administration.

## **6 Personal data and signature partner of giver**

Do you have a spouse or registered partner? Then he or she must also sign the agreement, based on Book 1, Article 88 of the Dutch Civil Code. Registered partnership is recorded at the civil registry of the municipality. You do not have a registered partnership if you only:

- have a cohabitation contract drawn up by a notary
- are registered with a housemate at the same address in the administration of your municipality.

Do you no longer live with your spouse? And you do not want to any longer? As long as the divorce is not formally pronounced, your spouse must also sign the agreement.

## **7 Signature on behalf of Foam**

Here, the person authorised to sign the agreement on behalf of Foam will fill in the details.